



Gary G. Born, CPA

Shareholder

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Education

- BBA Accounting University of Wisconsin, Whitewater
- Investment Advisor
 Representative (Series 6, Series 63 & Series 65)
- WI Life, Health & Annuity Insurance Licenses

Professional Affiliations

- Member American Institute of Certified Public Accountants (AICPA)
- Member Wisconsin Institute of Certified Public Accountants (WICPA)

Areas of Specialty

- Financial Statement Audits
- Tax Planning & Research
- Reviews & Compilations
- Retirement Planning
- Insurance & Risk Management

Industries

- Agricultural & Banking
- Small Business
- Governmental & Nonprofit

PROFILE

Gary came to the firm with a background in providing audit and accounting services to banks, agricultural entities, manufacturers, governments and nonprofits.

His 35+ years of experience also include extensive tax preparation and advisory services. Over the past several years, he has expanded his expertise to include wealth management services. Gary is the shareholder in charge of the Ripon and Markesan offices.

Focus Areas

Audit & Accounting

Governmental

Small Business

Wealth Management

INTERESTING FACT

Outside of the office Gary enjoys following the local sports teams, gardening and forestry.