



**Ivana Lee, CPA**  
*Consultant*

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**PROFILE**

Sheboygan native Ivana Lee recently joined Huberty CPAs’ team as a Consultant. She anticipates forming lasting partnerships with local businesses and connecting to the community she grew up in. By applying her diverse experiences and knowledge of accounting and bookkeeping to advise clients in the use of financial software as management tools to grow their businesses.

**Ivana’s experience includes:**

- Accounting expertise in manufacturing, employment services, financial services, and transportation
- Development and implementation of internal controls, allowing companies to go public (Sarbanes-Oxley requirements)
- Software expertise assisting with system implementations in Great Plains (accounting), McLeod (logistics), Concur (real-time time and expense), and more

Expertise in accounting software allows Ivana to serve as “translator” for clients, explaining to decision makers what the numbers mean and imply. She helps clients use software tools to translate an abundance of information into a condensed, comprehensible form.

**Focus Areas**

**Audit & Assurance**

**Small Business**

**Consulting**

**INTERESTING FACT**

Ivana comes from a large family, with 6 sisters, 2 brothers, and many nieces and nephews. The importance of family life took on new meaning, when Ivana became a first-time mom with the birth of her son, Lucas.



**Education**

- MS Public Accountancy – University of Wisconsin, Whitewater
- BS Accounting – University of Wisconsin, Whitewater

**Professional Affiliations**

- Member – American Institute of Certified Public Accountants (AICPA)
- Member – Wisconsin Institute of Certified Public Accountants (WICPA)

**Areas of Specialty**

- Consulting
- Software Setup and Implementation
- Audit and Assurance

**Industries**

- Manufacturing
- Transportation and Logistics
- Small Business
- Financial Services