



Nathan G. Volkomener, CPA
Shareholder

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Education

- MS Accountancy – Marquette University
- BS Accounting – Lakeland College

Professional Affiliations

- AICPA (American Institute of Certified Public Accountants)
- WICPA (Wisconsin Institute of Certified Public Accountants)
- President – Sheboygan County Estate Planning Council
- Board Member – Plymouth Chamber of Commerce

Areas of Specialty

- Tax Planning & Compliance
- Business Advisory Services
- Gift & Estate Planning
- High Net Worth & Family Services

Industries

- Hospitality
- Consumer & Retail
- Manufacturing
- Wholesale & Distribution

PROFILE

Nathan's experience includes significant tax compliance and planning with closely-held businesses and individuals. He has also assisted businesses and individuals with various tax matters including payroll, sales and use taxes, estate planning, and representation before federal and state agencies.

His advisory work includes operational and financial advice for emerging businesses and extensive project consulting. Nathan has worked with business clients in arranging financing and raising capital, cash budgeting, operations consulting, tax planning, writing business plans, negotiating transactions, acquisitions and divestitures, compensation planning, recruiting, and other matters.

Focus Areas

Consulting

Tax Planning & Consultation

Small Business

Audit & Accounting

INTERESTING FACT

As an avid landscaper and amateur chef, he enjoys the summertime and outdoor entertaining. Nathan is also active in coaching youth soccer and playing intramural soccer and basketball in the Plymouth area.