

HUBERTY

CPAs & TRUSTED ADVISORS

 Strong customer relationships paired with industry leading expertise ensure you **never miss an opportunity.**

Tax

- Tax Planning & Research
- Estate, Trust & Gift Services
- Personal Property Taxes
- Sales & Use Tax Filings
- Tax Defense and Advocacy

Consulting

- Cash Flow & Financing Analysis
- QuickBooks™ Certified ProAdvisor
- Business Valuation & Assessment
- Mergers & Acquisitions
- Business Succession Planning

Small Business

- Bookkeeping & Monthly Closing
- Financial Data Analysis
- Industry Insights
- Capital Expenditure Analysis
- Forecasts & Projections

Payroll

- Payroll Setup in Quickbooks
- Direct Deposit
- Federal & State Tax Processing & Deposits
- Quarterly & Annual Payroll Reports
- Payroll Tax Problem Resolutions

Audit & Accounting

- Financial Statement Audits & Reviews
- Agreed-Upon-Procedures
- Cash Flow & Budgeting Analysis
- Internal-Control & Risk-Management Review
- Organization Structure

Nonprofit

- Financial Statement Audits & Reviews
- Compliance Audits & Agreed-Upon-Procedures
- Cash Flow & Budgeting Analysis
- Internal-Control & Risk-Management Review
- Tax Compliance & Planning

Governmental

- Financial Statement Audits & Reviews
- Compliance Audits & Agreed-Upon-Procedures
- Regulatory Filings
- Cash Flow & Budgeting Analysis
- Internal-Control & Risk-Management Review

Wealth Management

- Retirement Planning & Consulting
- Asset Spend Down Analysis
- Business Ownership Succession Plans
- Insurance & Risk Management
- Estate Planning

Decide to partner with a team of specialists dedicated to improving your financial well being. **Choose Huberty.**