



Robin Lutz, CPA, MT
Director of Tax Services

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PROFILE

Robin Lutz was born in New York City and grew up in Hudson, Ohio. She earned both a bachelor's degree in Accounting and a Master of Taxation from the University of Akron School of Accountancy. Robin worked for her mother, a CPA with her own practice, as well as Bober, Markey Fedorovich & Co. before moving to Wisconsin in 1994.

Work for Robin is rewarding and fulfilling when she finds tax solutions for her clients. She especially loves helping clients save taxes through planning. One of her favorite success scenarios in year-end planning is utilizing year(s) of low income to offset a large amount unrealized gains resulting in a minimal tax obligation.

Robin is excited to add her talents to the firm's resources, to get to know each client she works with as an individual, and discover the unique solution required to save each one time and money.

Focus Areas

Tax Planning & Consultation

Small Business

Consulting

Construction

INTERESTING FACT

Her hobbies include golf, reading, playing with her dogs, and politics. She loves to attend the US Women's Open whenever it's in the Midwest, attending the event every day from sunup til sundown.



Education

- Master of Taxation – Akron School of Accountancy
- BS Accounting – Akron School of Accountancy

Professional Affiliations

- Member – American Institute of Certified Public Accountants (AICPA)
- Member – Wisconsin Institute of Certified Public Accountants (WICPA)
- Treasurer – Fox Valley Big Brothers Big Sisters
- Member – Rotary International

Areas of Specialty

- Tax Planning & Compliance
- Consulting
- Divorce Planning & Testimony
- High Net Worth Individuals
- Tax Audit Representation

Industries

- Small Business
- Construction & Real Estate
- Manufacturing and Distribution